

Naysaa Securities Ltd

Naysaa Securities Ltd | BSE Code: 538668 | Market Data as on Date: 17 Feb 2017

| | | | | | |
|--------------------------|-------|-----------------------|-----------|------------------------|-------|
| Current Price (₹) | 25.80 | Market Cap (₹ Crores) | 8.97 | Book Value (₹) | 14.57 |
| 52 Week High (₹) | 38.00 | Shares Outstanding | 34,76,750 | P/B Ratio | 1.77 |
| 52 Week Low (₹) | 20.70 | Beta - Sensex | - | Earnings Per Share (₹) | 0.05 |
| Face Value per Share (₹) | 10.00 | Dividend Yield (%) | - | P/E Ratio | - |

Company Info:

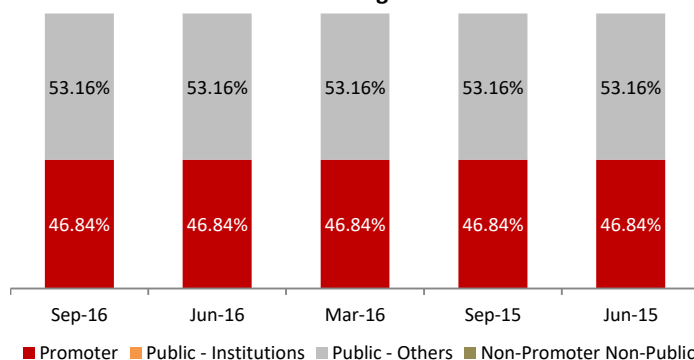
Naysaa Securities Limited is an India-based financial services providing company. The Company is engaged in share and stock broking and other related ancillary services. The Company offers a range of products and services covering equity broking and equity derivatives to all kinds of investors, retail, individuals and corporate. It analyze factors and reasons causing risk on a periodic basis, plan for control of identified risks, decide on and implement appropriate risk management tools and monitor policies and procedures. The services offered by the Company include equity and IPO, mutual funds, derivatives, Non-resident Indian (NRI) offerings, fixed deposits and bonds, loans and realty. Naysaa Securities Limited was incorporated in 2007 and is based in Mumbai, India.

Peer Comparison

| | Naysaa Securities | Power Finance | Regency Trust |
|--------|-------------------|---------------|---------------|
| Sales | 8.41 | 6,928.39 | 0.19 |
| PAT | (0.42) | 1,873.42 | 0.02 |
| Equity | 3.48 | 2,640.08 | 10.00 |
| EPS | (1.21) | 7.10 | - |
| OPM % | (5.16) | 100.44 | 11.17 |
| NPM % | (5.01) | 27.04 | 11.17 |

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 8.41 Crores during the current quarter as against ₹ 3.33 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -5.14% in Sep quarter this year as compared to 15.78% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.42 Crores.

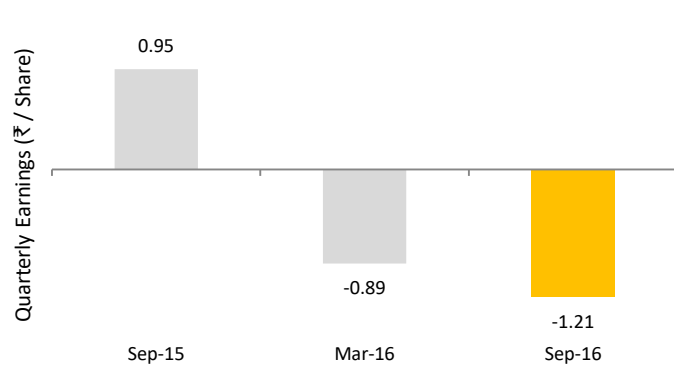
Quarterly Results:

Income Statement

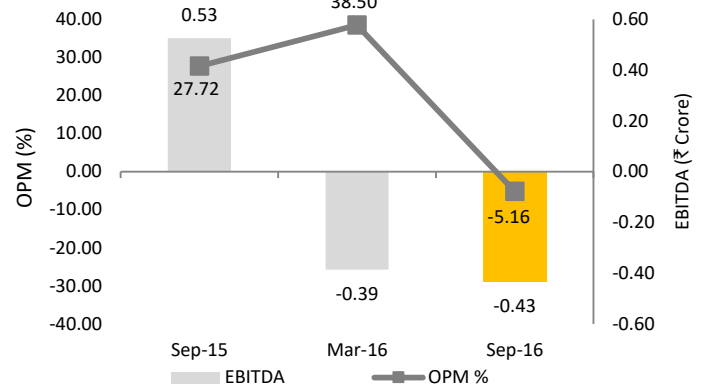
| | Figures in ₹ Crores | | | | | | | |
|--------------|---------------------|----------|--------|----------|--------------------|----------|--------|----------|
| | Sep-16 | % of (1) | Sep-15 | % of (1) | Jun-16 | % of (1) | Mar-16 | % of (1) |
| Revenue | 8.41 | | 3.33 | | | | 1.29 | |
| Total Income | 8.28 | | 3.57 | | | | 1.22 | |
| Expenditure | (8.75) | -104.05% | (3.08) | -92.42% | | | (1.65) | -127.67% |
| Interest | (0.07) | -0.85% | (0.02) | -0.71% | | | - | - |
| PBDT | (0.50) | -5.99% | 0.50 | 15.06% | Data not available | | (0.39) | -29.98% |
| PBIDT | (0.43) | -5.14% | 0.53 | 15.78% | | | (0.39) | -29.98% |
| Depreciation | (0.04) | -0.44% | (0.04) | -1.17% | | | (0.04) | -3.16% |
| PBT | (0.54) | -6.43% | 0.46 | 13.89% | | | (0.43) | -33.14% |
| Tax | 0.12 | 1.44% | (0.13) | -4.02% | | | 0.12 | 9.10% |
| Net Profit | (0.42) | -4.99% | 0.33 | 9.87% | | | (0.31) | -24.03% |

Quarter on Quarter Changes:

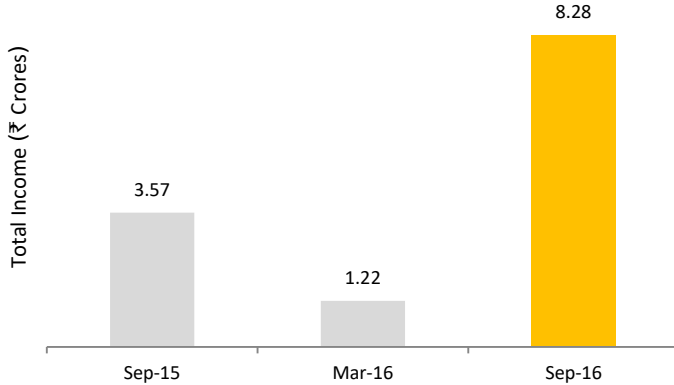
Quarterly EPS History



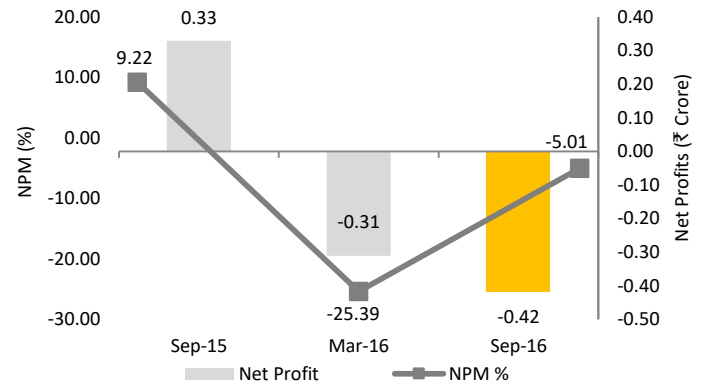
Operational Profitability



Quarterly Income Growth



Quarterly PAT Margins



DISCLOSURE: THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

RESEARCH ANALYST: WAHEED SHAIKH

DISCLAIMER: While SES has made every effort and has exercised due skill, care and diligence in compiling this report based on publicly available information, it neither guarantees its accuracy, completeness or usefulness, nor assumes any liability whatsoever for any consequence from its use. This report does not have any approval, express or implied, from any authority, nor is it required to have such approval. The users are strongly advised to exercise due diligence while using this report. This report in no manner constitutes an offer, solicitation or advice to buy or sell securities, nor solicits votes or proxies on behalf of any party. SES has no financial liability whatsoever, to the subscribers / users of this report. The report is released in India and SES has ensured that it is in accordance with Indian laws. Person resident outside India shall ensure that laws in their country are not violated while using this report; SES shall not be responsible for any such violation. This report should not be reproduced or redistributed or communicated directly or indirectly in any form to any other person - especially outside India or published or copied in whole or in part, for any purpose.

ABOUT SES: Stakeholders' Empowerment Services is a not for profit initiative of like-minded people with a vision to achieve a corporate governance state where all stakeholders are treated in just and fair manner. We believe that this journey can be possible only with active participation of all stakeholders. For more information please contact SES at +91 22 4022 0322, or via e-mail: info@sesgovernance.com

SEBI Reg. No. INH000000016

Stakeholders' Education | Proxy Advisory | Corporate Governance Research | Corporate Governance Score